



**THE SELECT**  
*Partnership*

## ENQUIRY / APPROVAL IN PRINCIPLE REQUEST:

Please complete all sections in BLOCK CAPITALS. We will be unable to process incomplete / illegible forms  
Email completed form to [AIP@selectps.biz](mailto:AIP@selectps.biz) or Fax to (01244) 674477

From (Introducer Name) ..... Company.....

Telephone ..... E-mail / Fax ..... Date .....

Loan Amount £..... Purchase Price / Estimated Value £.....

Term of loan ..... Yrs Present lender/mortgage start date .....

Please indicate \* Purchase / Remortgage \* Flat / House / Maisonette (if flat, number of storeys in block .....)

\* Residential / Let to Buy / Right-to-Buy / Buy to Let (if buy-to-let, monthly rental income £ .....

Purchase only: Source of deposit .....

Remortgage only: Purpose of remortgage & date property acquired .....

Is the property a new build (less than 12 months old)? Yes / No

Is the property ex-council or non-standard construction? Yes / No (If yes, please provide details)

	Applicant 1	Applicant 2
Title & First Name	.....	.....
Middle Name(s)	.....	.....
Surname	.....	.....
Maiden / previous name(s)	.....	.....
Date of Birth	...../...../.....	...../...../.....
Number of dependents	.....	.....
First-time-Buyer	Yes / No	Yes / No
Employment status	Employed / Self-employed	Employed / Self-employed
If self-employed, Accountant details	None / Book-Keeper/ Chartered / Certified	None / Book-Keeper/ Chartered / Certified
Basic Income	£.....	£.....
Additional Income (Please specify)	£.....	£.....
Time in job / trading	.....Yrs.....Mths	.....Yrs.....Mths

**Please ensure all information is accurate as any incorrect information may affect the mortgage application**

Please detail any known adverse credit (e.g. mortgage arrears, CCJ's, defaults, bankruptcy, IVA's or repossessions)

	Applicant 1	Applicant 2
Full Current Address	.....	.....
	.....	.....
	.....	.....
POST CODE	.....	.....
Residential status	owner / renting / relatives	owner / renting / relatives
Full Previous Address(es)	.....	.....
<i>(please provide all within past 3 years)</i>	.....	.....
	.....	.....
Residential status at previous address	owner / renting / relatives	owner / renting / relatives

**Script for verbal DPA**

The information you have provided in your application will be held on our computer records and that of any lender to whom we submit your application. It will be disclosed to credit reference agencies in the form of searches or enquiries while assessing your application and the credit reference agency will keep a record of any search made.

I must tell you that information held about you by the credit reference agencies may be linked to records relating to one or more persons, for example your spouse. For this application you may be treated as financially linked and our lenders and us will consider any associated record.

Can you confirm that we are able to disclose information about your joint application and/or anyone else with whom you say you have a financial link and that you authorise us to make a credit reference search and link or record information about both/all of you? Also can you confirm that we may disclose details of the credit reference search and associated links to your financial adviser for the purposes of considering your application?

Record the applicant's response here .....  
*(you cannot proceed unless they agree)*

DPA carried out by (introducer to sign) ..... Date: .....

Select Partnership response: Based upon the information provided, the following schemes would appear to be available to your client(s). This is based upon the basic information so far provided. These options are not exhaustive, nor are we implying that they are suitable for your client(s), or that there are not more suitable alternatives available through other sources. It is YOUR responsibility to advise the clients which products (if any) are suitable to them, based upon your own research and findings.

Lender	Discount	Fixed	Tracker	Admin Fee £	H.L.C. £	Proc Fee £

Select Partnership Ref. No. \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

The additional information taken into account is:

- Lender should be prepared to meet loan-to-value requested / term requested
- Lender offers the type of product requested (discount, fixed, tracker etc)
- Minimum arrangement fee / minimum redemption penalties
- No HLC (Higher Lending Charge)
- Unable to prove satisfactory evidence of residential history
- Adverse credit registered (CCJs, arrears, IVA, bankruptcy etc)
- Minimal anticipated delays
- Property type
- Other.....