

The Select Partnership does not offer cover for Accident, Sickness or Redundancy / Unemployment (ASU) although we strongly recommend that you consider such, or similar, insurance. Please speak to your adviser if you would like further information. **Please complete all fields marked with ***

INTRODUCER DETAILS

Company name*

Contact name*

Contact tel no*

E-mail address*

LOAN APPLICATION

Purpose of Loan

Loan amount required £

Add Broker Fee

Loan Type

Add Lender Fee

Payment period (Months)

PERSONAL DETAILS - Applicant ONE.

Title

Forename

Middle name(s)

Surname

Maiden/Previous name(s)

Marital status

Date of birth

Home address

Post code

Home telephone no

Mobile tel no

Previous address(es) *If less than 3 years at current*
Continue in 'Notes' box
next page if necessary

PERSONAL DETAILS - Applicant TWO (if applicable)

Title

Forename

Middle name(s)

Surname

Maiden/Previous name(s)

Marital status

Date of birth

Home address

Post code

Home telephone no

Mobile tel no

Previous address(es) *If less than 3 years at current*
Continue in 'Notes' box
next page if necessary

INCOME DETAILS - Applicant ONE.

Company name

Work telephone no

Time in job / Trading* Yrs Mths

Occupation

Shareholding % (if any)

Gross income per year* £

Can you provide proof of income* YES NO

INCOME DETAILS - Applicant TWO (if applicable).

Company name

Work telephone no

Time in job / Trading* Yrs Mths

Occupation

Shareholding % (if any)

Gross income per year* £

Can you provide proof of income* YES NO

DETAILS of known adverse credit. If none, state 'none'*. (App. 1)

DETAILS of known adverse credit. If none, state 'none'*. (App. 2)

BANK DETAILS - Applicant ONE

Bank name Year acc. opened

BANK DETAILS - Applicant TWO (if applicable).

Bank name Year acc. opened

MORTGAGE DETAILS.

Lender's name*
 Account no
 Original purchase price £
 Date of purchase
 Did you buy from a council* YES NO
 If yes, amount of discount £
 Monthly mortgage payment* £
 Date commenced*
 Current arrears* £
 Highest arrears in last 12 months* £
 Current mortgage balance* £
 Early redemption charges* £

PROPERTY DETAILS.

Property type*
 No. of Bedrooms
 No. of Bathrooms
 No. of Kitchens*
 Standard construction* YES NO
 Garage YES NO
 Is property ex-council* YES NO
 Present value of property* £

SECURITY ADDRESS (if different from home address)

Enter address here

DO YOU HAVE ANY LOANS OR OTHER CREDIT COMMITMENTS?* YES NO If **YES** then enter details below....

Company	Balance outstanding	Monthly payment	Is loan secured on the property?		To be paid off with new loan?	
1	£	£	YES	NO	YES	NO
2	£	£	YES	NO	YES	NO
3	£	£	YES	NO	YES	NO
4	£	£	YES	NO	YES	NO

Continue in notes (if necessary)

NOTES (Please enter any further information relevant to the application)

EXPENDITURE	£ AMOUNT MONTHLY	£ AMOUNT MONTHLY
Buildings & Contents		Transport including fares, petrol, maintenance, tax and insurance
Ground Rent/Service Charge		School related expenses
Maintenance / Child Support		Communication including mobile phones, internet and digital TV
Council Tax		Clothing and footwear
Gas, Electricity, Fuel		Entertainment and recreation
Water Charges		Pension / Life Insurance / Mortgage repayment vehicle
Shopping including food, drinks, tobacco		Medical costs / Care assistance
Any other expenses (please specify below)		

Total Number of Adults Residing? (including applicants)

How many cars to you have in your household?

Net Monthly Income £

Applicant 1

Applicant 2

Applicant 3

Applicant 4

Total Number of Children Residing (include Ages)

Ages

Declaration.

Please ensure that you have read the following script to your client(s) then check the box below to confirm that they are happy to proceed. You cannot proceed unless they agree.

' The information you have provided in your application will be held on our computer records and that of any lender to whom we submit your application. It will be disclosed to credit reference agencies in the form of searches or enquiries while assessing your application, and the credit reference agency will keep a record of any search made.

(For joint applications) The information held about you by the credit reference agencies may be linked to records relating to one or more persons, for example your spouse. For this application you may be treated as linked financially and our lenders and us will consider any associated record.

Can you confirm that you authorise us to make a credit reference search and that we may disclose details of this to your Financial Adviser for the purposes of considering your application?

(For joint applications) And can you confirm that we are able to disclose information about your joint application and/or anyone else with whom you say you have a financial link and that we may link or record information about both or all of you? '

* In checking this box I confirm that the client(s) have agreed.