

DIP	<input type="checkbox"/>
KFI	<input type="checkbox"/>
BOTH	<input type="checkbox"/>

Introducer Name	<input type="text"/>
FSA Number	<input type="text"/>
Tel Number	<input type="text"/>
Level of Service	Advised/Non-advised

Company Name	<input type="text"/>
Email Address	<input type="text"/>
Fax Number	<input type="text"/>
Postcode	<input type="text"/>

**Type of Loan** Standard Owner Occupied/Buy to Let/Let to Buy - delete as appropriate

**Applicant Details**

**Applicant 1**

**Applicant 2**

Title	Mr / Mrs / Miss / Other		
Surname	<input type="text"/>		
Forename(s)	<input type="text"/>		
Previous Titles	<input type="text"/>		
Previous Names	<input type="text"/>		
Date of Birth	<input type="text"/>		
Marital Status	<input type="text"/>		
Nationality	<input type="text"/>		
Home Tel Number	<input type="text"/>		
Work Tel Number	<input type="text"/>		
No of Dependants & Age(s)	<input type="text"/>	First Time Buyer	Yes / No

Title	Mr / Mrs / Miss / Other		
Surname	<input type="text"/>		
Forename(s)	<input type="text"/>		
Previous Titles	<input type="text"/>		
Previous Names	<input type="text"/>		
Date of Birth	<input type="text"/>		
Marital Status	<input type="text"/>		
Nationality	<input type="text"/>		
Home Tel Number	<input type="text"/>		
Work Tel Number	<input type="text"/>		
No of Dependants & Age(s)	<input type="text"/>	First Time Buyer	Yes / No

Present Address	<input type="text"/>
Date From	<input type="text"/>
Occupancy Status	Owner / Tenant / LWP
Rental paid, if renting	£ <input type="text"/>
Previous Address (3 years history required)	<input type="text"/>
Date From / Date To	<input type="text"/>
Occupancy Status	Owner / Tenant / LWP

Present Address	<input type="text"/>
Date From	<input type="text"/>
Occupancy Status	Owner / Tenant / LWP
Rental paid, if renting	£ <input type="text"/>
Previous Address (3 years history required)	<input type="text"/>
Date From / Date To	<input type="text"/>
Occupancy Status	Owner / Tenant / LWP

Current Lender on Security	<input type="text"/>
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**Loan Details**

Amount Required	£ <input type="text"/>	Purchase / Remortgage	C&I / I.O.
Balance of Current Mortgage	£ <input type="text"/>	Term of Mortgage (years)	<input type="text"/>
Current Monthly Payments	£ <input type="text"/>	Purchase Price / Estimated Value	£ <input type="text"/>
Is mortgage being redeemed?	Yes / No	Source of Deposit (Purchase)	<input type="text"/>
Sale price (if selling)?	£ <input type="text"/>		
Purpose of Captial Raise (Remortgage)	Home Imp/ Cons/ Fees/ Prop Purch/ Other(pls specify)		£ <input type="text"/>

**Property Details**

(if a purchase or BTL please provide the property address and postcode below)

<input type="text"/>							
Is the property	Freehold	Feudal	Leasehold	Remaining lease term (yrs)			
	House	Bungalow	Flat or Maisonette	Other? <input type="text"/>			
	Detached	Semi	Terrace	Standard / Non-standard construction			
No of Floors	No of Beds		Age of property	Ex-local authority		Yes / No	
Expected monthly rental income	£ <input type="text"/>		Near commercial premises	Yes / No		Within M25	Yes / No

**Employment Details**

**Applicant 1**

**Applicant 2**

	Employed / Self Employed
Company Name	
Occupation	
Nature of Business	
Time in Job (yrs & months)	
Probation period,if applicable	
Time in Previous Job	£
Basic Income	£
Overtime / Bonus	£
Other Income (please specify)	£
% Shareholding	
Regular Net Monthly Income	£
Do you have a bank account	Yes / No If yes, for how long
Bank account number	
Cheque guarantee card	Yes / No      Sort Code

	Employed / Self Employed
	£
	£
	£
	£
	£
	Yes / No If yes, for how long
	Yes / No      Sort Code

**Declaration of all credit commitments**

Name of Lender	Credit Limit	Amt O/S	Monthly Payment	Being Redeemed
	£	£	£	Yes / No
	£	£	£	Yes / No
	£	£	£	Yes / No
	£	£	£	Yes / No
	£	£	£	Yes / No
	£	£	£	Yes / No

**Applicant 1**

**Applicant 2**

Details of any maintenance costs	£                      per month
Have you ever been repossessed?	Yes / No
Any CCJs / Defaults?	Yes / No
Any Mortgage/Rent/Unsecured Arrears?	Yes / No
Have you ever been bankrupt or in an IVA?	Yes / No
Have you ever been in a DMP?	Yes / No

	£                      per month
	Yes / No
	Yes / No
	Yes / No
	Yes / No
	Yes/ No

**If you have answered yes to any question above, please provide full details - dates, reasons, amounts, when repaid**

**Fees**

Fee Refund to Client	£
Broker Fee	£
Arrangement Fee	£

When payable?	Application/Completion
Added to Loan?	Yes / No

**Declaration-credit reference authority**

\* I/We agree that [name] and/or the lender may carry out a credit reference on me / us. \*I/We understand that the files of a licensed credit reference agency will be searched and that they will keep a record of the search(es). \*I/We understand that this information may be used by other lenders in assessing applications made by myself or other members of my household and for occasional debt tracing and fraud prevention. \*Delete as appropriate.

**Joint applicants - where one party is not present:** I confirm that I am acting for the absent applicant and in doing so I confirm that I have the authority to consent to a credit search being carried out on the absent applicant.

**Signatures**

Applicant 1 \_\_\_\_\_ Date \_\_\_\_\_ Applicant 2 \_\_\_\_\_ Date \_\_\_\_\_

To be completed by the Introducer / Broker / Intermediary

I confirm that my client has been made aware of the requirements of the above notice and that consent has been obtained for [name] and/or the lender to carry out credit search(es). I confirm that I have the consent of my client(s) for the purpose of processing this decision in principle and any other enquiries necessary as a result of the search(es).

**Signature**

Introducer \_\_\_\_\_ Date \_\_\_\_\_